**Market Notice**

**Date: 11 July 2012**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IV023”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 11 July 2012 under its **Domestic Medium Term Note Programme** dated **12 February 2003.**

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**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R 21,881,037,000.00

**Bond Code** IV023

**Nominal Issued** R 360,000,000.00

**Issue Price** 100%

**Coupon** 8.085 %( 3 month Jibar of 5.585% as at 11 July 2012 plus 250 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 July 2022

**Books Close** 2 October, 2 January, 2 April, 2 July

**Interest Date(s)** 11 October, 11 January, 11 April, 11 July

**Last Day to Register** 1 October, 1 January, 1 April, 1 July

**Issue Date** 11 July 2012

**Date Convention** Following

**Interest Commencement Date** 11 July 2012

**First Interest Date** 11 October 2012

**Call / Step Up Date** 11 July 2017

**ISIN No.** ZAG000097064

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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